

# Annual Return Summary

Generated on:  
6 September 2025

<b>Registration Number:</b>	CC53006
<b>Charity Name:</b>	Muaupoko Tribal Authority Incorporated
<b>Annual Return Reference:</b>	AR009
<b>For Year Ending:</b>	31 March 2023

## Charity Details

Legal Name: Muaupoko Tribal Authority Incorporated

Trading Name:

NZBN Number: 9429042934622

Charity's Postal Address: 233 Broadway Avenue

Palmerston North 4414

Charity's Street Address: 306 Oxford Street  
Levin 5510

Levin 5510

Phone: 06 367 3311

Fax:

Email: [ceo@muaupoko.iwi.nz](mailto:ceo@muaupoko.iwi.nz)

Website: <https://www.muaupoko.iwi.nz>

Facebook: <https://www.facebook.com/MuaupokoTribalAuthority>

Twitter:

Social Network Name:

### **Charity Identity**

Muaupoko Tribal Authority Incorporated identifies as an organisation with a focus on the following communities:

N/A

# Purpose & Structure

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## **Purpose**

Charitable Purpose:

Muaūpoko Tribal Authority (MTA) was established in 1997 originally as an Incorporated Society. Its main purpose is to protect Muaūpoko identity, assets and to build a stronger economic, social and cultural base for the Muaūpoko people. As a result MTA supports Muaūpoko Whanau, hapu and Iwi to achieve their aspirations in all spheres of whanau life.

MTA has been mandated by Iwi members under the Maori Fisheries Act - as the recognised representative organisation for Muaūpoko for Fisheries and Aquaculture.

## **Structure:**

Entity Structure

MTA is governed by a Board of Trustees which is made up from representatives from each of the 7 Muaupoko Hapu. Each Hapu is able to elect a 3 year, 18 month and alternate Hapu rep for the Board.

The MTA Management and Operational team structure consists of a CEO, Whanau Ora Navigators, Youth Mentors, Project staff and administration staff.

MTA has a subsidiary charitable company for managing the Iwi's Fisheries quota and assets.

## **Activity, Sector and Beneficiary**

Main Activity:

Mandated Iwi Authority - provides and supports services to Muaupoko whanau members and represents Muaupoko in manawhenua role.

Main Sector:

Mandated Iwi Organisation  
Iwi Socials and Education Services Provider

Main Beneficiary:

Registered Muaupoko Members and nga Uri o Ngai Tara ki Muaupoko o te Ika.

## **Your charity controls these entities:**

**Name**

Muaupoko Trading Company Limited

**Charity Registration Number (cc)**

CC46663

# People

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## **Paid work (average week)**

People employed full time:	45
People employed part time:	5
Average paid hours per week:	40

## **Volunteer work (average year)**

Total volunteers:	10
Volunteer hours:	250

# Your Organisation

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## **Reporting Tier**

Tier 3

## **Provision of financial services**

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? Yes

## **Income Spent on charitable purposes overseas**

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? No

## **Audit & Review**

Is it a requirement of your charity's rules to have your performance report reviewed or audited? Yes

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure? Over \$1 million

Please confirm that the performance report that you are submitting has been reviewed or audited: Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report? No

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations? No

## **Related party transactions**

Does your charity's performance report disclose any related party transactions?

Yes

**\* Audit conducted by**

Name

Sara Jane Sheehy

Occupation

Chartered Accountant

Organisation

CKS Audit

## Statement of Financial Performance

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### **Revenue**

Donations, fundraising and other similar revenue:*	952,134
Fees, subscriptions and other revenue (including donations) from members:*	0
Revenue from providing goods or services:*	6,160,195
Interest, dividends and other investment revenue:*	152,650
Other revenue:	0
Total revenue:	7,264,979

### **Expenses**

Expenses related to public fundraising:*	0
Volunteer and employee related payments:*	2,573,566
Expenses related to providing goods and services:*	835,560
Grants and donations made:*	10,215
Other expenses:*	875,363
Total expenses:	4,294,704

### **Surplus/deficit**

Surplus/deficit:	2,970,275
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## Statement of Financial Position

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### **Current Assets**

Bank accounts and cash:*	7,521,925
Debtors and prepayments:*	1,149,788
Inventory/inventories:*	0
Other current assets:*	0
Total current assets:	8,671,713

### **Non Current Assets**

Property, plant and equipment:*	715,572
Investments:*	1,240,485
Other non-current assets:*	0
Total non-current assets:	1,956,057
Total assets:	10,627,770

### **Liabilities**

Total current liabilities:*	1,304,677
Total non-current liabilities:*	0
Total liabilities:	1,304,677

### **Assets less liabilities**

Total assets less total liabilities: 9,323,093

**Accumulated funds**

Capital contributed by owners or members:\* 0

Accumulated surplus or deficits:\* 2,970,276

Reserves:\* 6,352,817

Total accumulated funds: 9,323,093

**Supporting Information**

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**Certification**

Certifying Officer: Darryl June

**Withhold Annual Return**

Withhold annual return: No